

CASE NO. 4:15-cv-00300

3. Mieka spent \$1,745,885 of the Offering Proceeds on oil-and-gas projects not related to the Offering and inconsistent with the representations in the Offering Materials.

4. Mieka spent approximately \$440,000 of the Offering Proceeds on organizational and offering expenses and consistent with the representations in the Offering Materials.


5. The Offering Materials entitled Mieka to a management fee (the “Management Fee”), which would be calculated as the difference between the Offering Proceeds and Mieka’s actual expenses incurred for performing the services it was obligated to provide under the “Partial Turnkey Contract,” as defined in the Offering Materials. The Offering Materials permitted Mieka to use the Management Fee, if any, to pay Mieka’s other operating expenses.

6. Defendant Daro Ray Blankenship received \$149,674 in compensation from Defendants between September 2010, when the Offering commenced, and October 2011, the close of the Offering.

Dated: February ____, 2016.

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